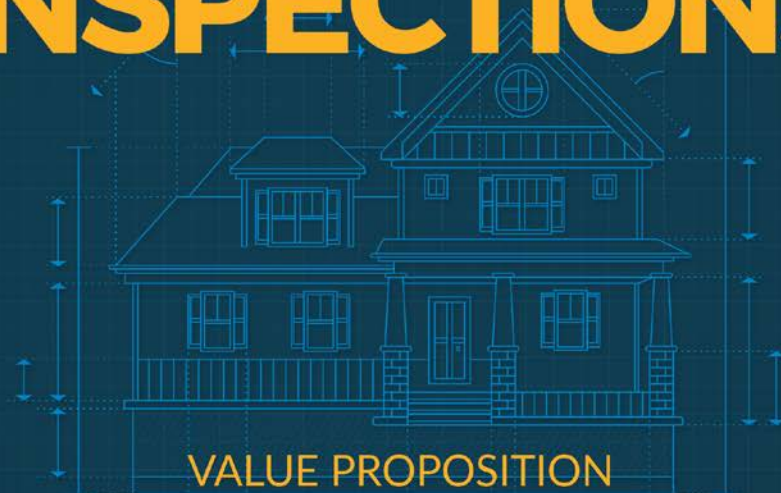


BUILDING PERMITS & INSPECTIONS



I expect my municipality to ensure the safety of buildings in accordance with legislative requirements.

As an applicant, I expect my municipality to provide clear information about building code requirements and the application process is convenient, timely, and affordable.

KEEP IN MIND: Influencing Factors

Influencing factors can create variances in comparison data from year-to-year and from municipality-to-municipality.



Complexity

Size and technical complexity of permit applications and construction work



Economic Conditions

State of the local economy, interest rates and employment conditions can affect investment in building stock



Geography

More travel time and fewer inspections can result in higher costs per permit



Inspection Services

Nature of inspection process may vary



Legislative Changes

Revisions or new Acts and Regulations adds time to the review and inspection process



Municipal Policy

Varying permit requirements per jurisdiction

For a full description of influencing factors, please go to: www.mbncanada.ca

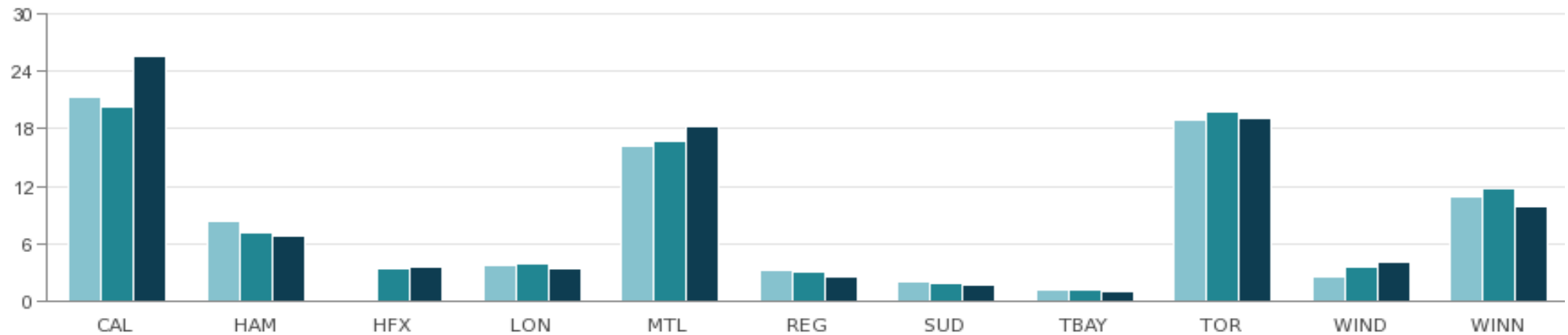
Building Permits & Inspections

Figure 2.1 Number of Residential and ICI (Industrial, Commercial & Institutional) Building Permits Issued in the Fiscal Year

Building Permits are defined as “permits required for construction” and are subject to the respective Building Code Act of each province.

IMPORTANT: In 2017, the definition for this measure was changed to exclude “other building permits”. In most cases, the removal of “other building permits” was not material.

(In Thousands)



2016	21,394	8,351	N/A	3,682	16,198	3,220	2,032	1,168	18,896	2,441	10,929
2017	20,353	7,155	3,439	3,865	16,741	2,974	1,761	1,068	19,865	3,580	11,669
2018	25,536	6,863	3,486	3,412	18,300	2,426	1,680	941	19,028	4,106	9,879

Source: BLDG801 (Statistic) Formerly BLDG206

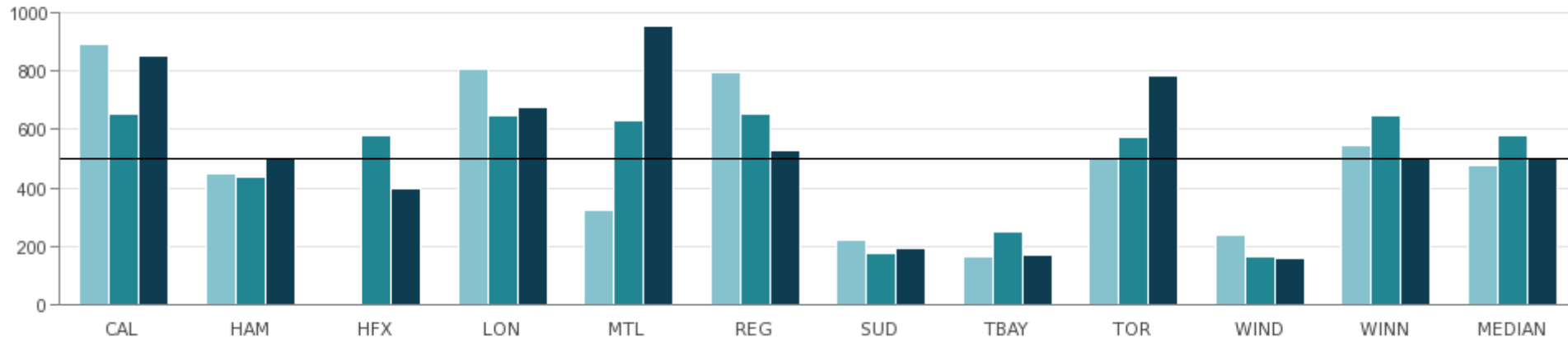
Calgary: In 2018, Calgary received a significant amount of Multi-residential applications.

Windsor: The City has experienced an increase in residential work, partly due to the basement flooding subsidy program.

Building Permits & Inspections

Figure 2.2 New Residential Units Created per 100,000 Population

This is an economic indicator that highlights development trends in a municipality. Typically, there is a correlation between the number of new residential dwelling units, population growth and the overall economic growth of a municipality.



2016	896	451	N/A	809	323	796	222	162	506	239	543	479
2017	651	435	578	649	631	655	177	249	572	165	650	578
2018	855	502	399	674	956	528	193	169	784	160	498	502

Source: BLDG221 (Service Level)

Calgary: In 2018, Calgary experienced an increase in residential units due to an anticipated increase in demand.

Montreal: Montreal is experiencing record levels in new residential units due to a low unemployment rate and a low vacancy rate (less than 3%).

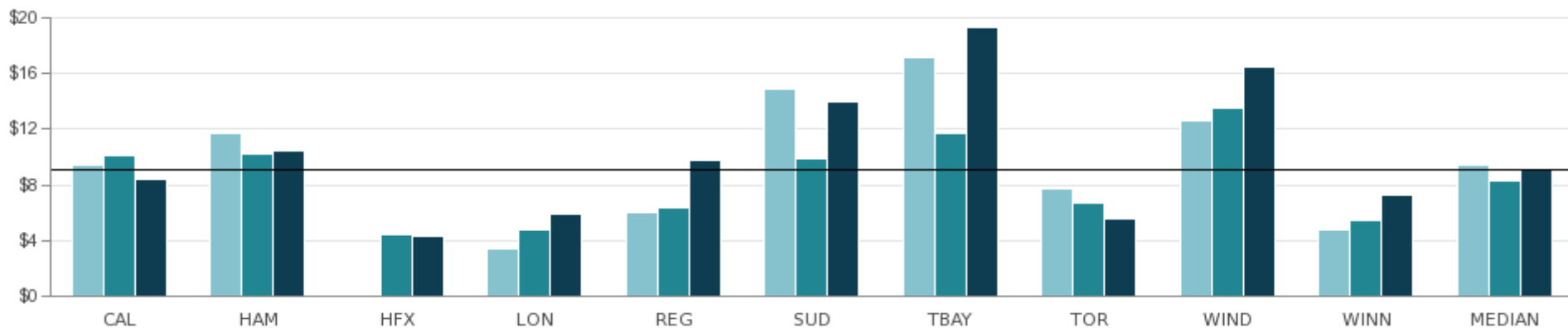
Toronto: In 2018, Toronto experienced record levels in building permit activity, which resulted in an increase of units created over 2017.

Windsor: There were fewer new residential units built in 2017 despite an increase in population.

Building Permits & Inspections

Figure 2.3 Operating Cost of Building Permits and Inspection Services per \$1,000 of Residential and ICI (Industrial, Commercial and Institutional) Construction Value

This measure represents the operating costs associated with the provision of building permits and inspection services. The fluctuation in year over year results is impacted by the value of residential and ICI construction activity. **IMPORTANT:** In 2017, the definition for this measure was changed to exclude "other building permits". In most cases, the removal of "other building permits" was not material; however the variance between 2017 results and that of prior years may be due to this change.



2016	\$9.38	\$11.75	N/A	\$3.36	\$6.04	\$14.92	\$17.22	\$7.69	\$12.64	\$4.78	\$9.38
2017	\$10.11	\$10.17	\$4.45	\$4.72	\$6.38	\$9.93	\$11.72	\$6.65	\$13.48	\$5.49	\$8.29
2018	\$8.36	\$10.48	\$4.30	\$5.86	\$9.75	\$13.97	\$19.34	\$5.55	\$16.54	\$7.25	\$9.06

Source: BLDG325 (Efficiency) Formerly BLDG325M

Montreal: Does not track.

Sudbury: The result reflects near-double increase in construction value in 2017, mostly in the mining sector.

Thunder Bay: Overall downturn in permit activity.

Windsor: While the number of permits being issued is robust, the overall value of construction compared to previous years is significantly less due to the small size of the typical project, which has impacted the 2018 results.

